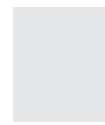


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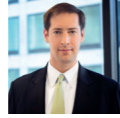
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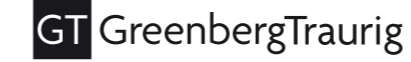


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BAI Private Debt Symposium 2025

Donnerstag, 6. Februar 2025,
Scandic Hotel Hafenpark, Frankfurt am Main

PROGRAMM



Uhrzeit	Ball Room 2+3	Green Room
9:00 - 9:10 Uhr	Eröffnungsworte und Moderation Dr. Philipp Bunnenberg, BAI e.V	Eröffnungsworte und Moderation Florian Bucher, BAI e.V.
9:10 - 09:40 Uhr	Why Lower Middle Market Lending in Europe and the US can present better risk adjusted returns compared to other market segments. Kirsten Bode, Muzinich Michael R. Smith, Muzinich	Alternative Credit – Fixed Income Replacements, Direct-to-the-Borrower, Capital Solutions Jens Witzke, DWS
9:40 - 10:20 Uhr	US vs. European Mid Market Direct Lending Laura Holson, New Mountain Capital Richa Tandon, Benefit Street Partners/Alcentra N.N., Barings Moderation: Hans Stamm, Dechert LLP	The next cycle in a golden age of private credit? Opportunities and Challenges ahead Jean Joseph, Blue Owl Capital Tristram Leach, Apollo Stefan Schütte, Versorgungsanstalt des Bundes und der Länder (VBL) Toni Vainio, Pantheon
10:20 - 10:45 Uhr	Exploring Sponsored European Middle Market Opportunities Carina Spitzkopf, Partners Group	Beyond Direct Lending - Exploring Private Lending in Asset-Based and Real Estate Markets Lalantika Medema, PIMCO
10:45 - 11:15 Uhr	Coffee break	
11:15 - 11:55 Uhr	Wie baut man als Investor effizient und diversifiziert Exposure auf? Dr. Markus Geiger, ODDO BHF Asset Management Jens Schneider, HanseMercur Trust Moderation: Achim Pütz, Luther / BAI e.V.	The Importance of sponsor relationships Christian Oevesen, Cordet Peter Lockhead, ICG Lukas Stepanek, ARDIAN Eugenio Sangermano, BF.capital GmbH Moderation: Nicole Waibel, Crescent Credit Europe LLP

Uhrzeit	Ball Room 2+3	Green Room
11:55 - 12:20 Uhr	Strukturierung von Private Debt Funds: Was ändert sich bei den aufsichts- und steuerrechtlichen Rahmenbedingungen? Dr. Jan Grabbe, Clifford Chance Dr. Gregor Evenkamp, Clifford Chance	Real estate debt approach for institutional investors Vincent Nobel, Federated Hermes Limited
12:20 - 12:45 Uhr	ELTIF Dachfonds für Private Debt – Strukturmöglichkeiten und Herausforderungen, ein Bericht aus der Praxis Dr. Kati Beckmann, Greenberg Traurig	Immobilendarlehen in der Krise - Strategien und effektive Lösungsansätze Cornelia Thaler, Willkie Farr & Gallagher LLP Dr. Ruprecht Hellauer, Albulus Advisors Germany GmbH
12:45 - 14:00 Uhr	Lunch	
14:00 - 14:25 Uhr	TBA	Financing the Economy – Presentation of the Alternative Credit Council's annual private credit research Nicholas Smith, AIMA

Uhrzeit	Ball Room 2+3	Green Room
14:25 - 14:50 Uhr	How to mitigate liquidity risk in Evergreens with PD Co-Investments? Fabian Körzendörfer, StepStone Group	Infrastructure Debt - A Solution to the Energy Transition Challenge Simon Jardine, HSBC
14:50 - 15:30 Uhr	Sponsored vs. non-sponsored direct lending Christian Fritsch, ELF Capital Group Dr. Nicolaus Loos, Deutsche Credit Capital Partners (DCCP) Christophe Rust, NinetyOne	Infrastructure Debt: The next phase in energy transition Nick Cleary, Vantage Infrastructure / Capital Four Hannah Cocos, Sienna Investment Managers Priscilla Schnepfer, EIF Benjamin Walter, Allianz Global Investors
15:30 - 15:50 Uhr	Fireside-Chat: NAV facilities and fund financing as a major driver of a direct lending 2.0 market Pavol Popp, Pemberton Asset Management	Fireside-Chat: Finanzierung der Energiewende: Mezzanine oder Eigenkapital? Dr. Bernhard Gräber, EB-SIM
15:50 - 16:15 Uhr	Coffee break	
16:15 - 17:00 Uhr	Investorenpanel mit Vertretern von WAVE, RAG-Stiftung und Ärzteversorgung Westfalen-Lippe Moderation: Dr. Mailin Badurina, AMBIENTA	

Ab 17 Uhr: Schlussworte und im Anschluss **Round Tables & Networking** im **Flexspace Green Room** sowie **Get-together** im **Flexspace Ball Room**

